

FRIENDSWOOD I.S.D.
 SCHEDULE OF BONDS PAYABLE
 FOR THE FISCAL YEAR ENDING AUGUST 31, 2017

Description and Date of Issue	Original Issuance Amount	Interest Rate %	Maturity Date	Debt Outstanding
Unlimited Tax Schoolhouse Bonds, Series 2006	\$ 5,590,554	3.78%	2/15/2017	\$ -
Unlimited Tax Schoolhouse Bonds, Series 2008	\$ 96,750,000	4.00%	2/15/2018	\$ 435,000
Unlimited Tax Refunding Bonds, Series 2009	\$ 10,000,000	3.00%	2/15/2018	\$ 1,520,000
Unlimited Tax Refunding Bonds, Series 2012	\$ 4,190,000	3.00%	2/15/2022	\$ 4,190,000
Unlimited Tax Refunding Bonds, Series 2016	\$ 88,965,000	2.00% to 5.00%	2/15/2037	\$ 88,120,000
Total Bonds Payable as of August 31, 2017				<u>\$ 94,265,000.00</u>

Debt service requirements to maturity are as follows:

Year Ending August 31,	Principal	Interest	Totals
2018	2,755,000	4,256,850	7,011,850
2019	3,100,000	3,911,900	7,011,900
2020	3,240,000	3,770,800	7,010,800
2021-2024	14,560,000	13,492,550	28,052,550
2025-2029	22,615,000	12,452,725	35,067,725
2030-2034	28,170,000	6,900,250	35,070,250
2035-2037	19,825,000	1,210,700	21,035,700
Totals	<u>\$ 94,265,000</u>	<u>\$ 45,995,775</u>	<u>\$ 140,260,775</u>

For more information on the District's bonded debt, see the Annual Financial and Compliance Reports on the Financial Transparency web page.