

FRIENDSWOOD I.S.D.
 SCHEDULE OF BONDS PAYABLE
 FOR THE FISCAL YEAR ENDING AUGUST 31, 2018

| Description and Date of Issue | Original Issuance Amount | Interest Rate % | Maturity Date | Debt Outstanding |
|--|--------------------------------|-----------------|---------------|--------------------------------|
| Unlimited Tax Schoolhouse Bonds, Series 2008 | \$ 96,750,000 | 4.00% | 2/15/2018 | \$ - |
| Unlimited Tax Refunding Bonds, Series 2009 | \$ 10,000,000 | 3.00% | 2/15/2018 | \$ - |
| Unlimited Tax Refunding Bonds, Series 2012 | \$ 4,190,000 | 3.00% | 2/15/2022 | \$ 3,590,000 |
| Unlimited Tax Refunding Bonds, Series 2016 | \$ 88,965,000 | 4.00% to 5.00% | 2/15/2037 | \$ 87,920,000 |
| Total Bonds Payable as of August 31, 2018 | | | | <u>\$ 91,510,000.00</u> |

Debt service requirements to maturity are as follows:

| Year Ending August 31, | Principal | Interest | Totals |
|------------------------|-----------------------------|-----------------------------|------------------------------|
| 2019 | 3,100,000 | 3,911,900 | 7,011,900 |
| 2020 | 3,240,000 | 3,770,800 | 7,010,800 |
| 2021 | 3,390,000 | 3,623,000 | 7,013,000 |
| 2022-2025 | 15,280,000 | 12,774,450 | 28,054,450 |
| 2026-2029 | 18,505,000 | 9,547,825 | 28,052,825 |
| 2030-2033 | 22,070,000 | 5,985,250 | 28,055,250 |
| 2034-2037 | 25,925,000 | 2,125,700 | 28,050,700 |
| Totals | <u>\$ 91,510,000</u> | <u>\$ 41,738,925</u> | <u>\$ 133,248,925</u> |

For more information on the District's bonded debt, see the Annual Financial and Compliance Reports on the Financial Transparency web page.